



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

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))
			_____	_____	_____
()		_____	_____	_____
			_____	_____	_____

3.

	_____		_____		
))
			_____	_____	_____
()		_____	_____	_____
			_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	_____	_____	_____	_____
	695,010,996	_____	_____	_____
	_____	50,000	_____	_____
	695,060,996	_____	_____	_____

III.

(/ /)				
2009 7				
23				
3.58/				
11,264,000	(50,000)		50,000	11,214,000
(1)				
2. 2010 5				
27				
2.78/				
0				-
(1)				
3. 2011 10				
11				
2.68/				
7,200,000				7,200,000
(1)				
4. 2015 5				
22				
11.70/				

6,

<p>(/ /)</p> <hr/> <p>1.</p> <hr/> <hr/> <p>(/ /)</p>	
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1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

() 5790

(1)

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(/ /) (/ /)

2.

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(1)

()
(/ /) (/ /)

3.

()

(1)

()
(/ /) (/ /)

4.

()

(1)

()
(/ /) (/ /)

C. ()
()
()

(/ /)()	
1. _____ _____	
_____ (/ /)	
_____ (I)	
2. _____ _____	
_____ (/ /)	
_____ (I)	
3. _____ _____	
_____ (/ /)	
_____ (I)	
_____ D. ()	
_____ ()	
_____ ()	



(1) ———

1.

(/ /)

(/ /)

(/ /)

5. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6. (I)
(/ /) (/ /)
(/ /) (/ /) _____

7. (I) _____
(/ /) (/ /)
(/ /) (/ /)

8. (I) _____
_____ (/ /) (/ /)
(/ /) (/ /)

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9.		(I) _____	
	(/ /)	(/ /)	
		(/ /)	
	(/ /)		_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____	(/ /)	(/ /)
		(/ /)	
		E. () _____	
		() _____	
		() _____	

A E	(1) 50,000
	(2) _____
A E	_____
A E	_____
<i>II</i>	

()

— _____

()



1. ()